

Dev Clever Holdings plc

(Incorporated and registered in England and Wales under the Companies Act 2006
with registered number 11589976)

Christopher Michael Jeffries (*CEO, Founder and Executive Chairman*)
Nicholas Abdo Rodney Ydlibi (*Finance Director*)
Chantal Benedicte Forrest (*Non-Executive Director*)
David Rudi Ivy (*Non-Executive Director*)

Ventura House
Ventura Park Road
Tamworth
Staffordshire, B78 3HL

3 January 2020

Dear Shareholder,

Correction to Circular 23rd December 2019 – Proposed placing and notice of General Meeting

It has come to our attention that the listing of significant shareholders, contained within section 6 off the Circular issued on 23rd December, contains an error in relation to the analysis of Ordinary shares currently held. The corrected information is provided in the table below.

6. Significant shareholders

Assuming completion of the Placing, the Company is aware of the following persons that will be interested in three per cent. or more of the issued share capital of the Company on Admission:

<i>Name</i>	<i>Ordinary shares currently held</i>	<i>Ordinary shares on Admission</i>	<i>Percentage of enlarged share capital on Admission</i>
Christopher Jeffries	250,000,000	250,000,000	57.85%
Global Prime Partners LTD*	25,541,300	25,541,300	5.91%
InterTrader Limited	25,300,950	25,300,950	5.85%
JIM Nominees Limited*	16,698,119	16,698,119	3.86%
Chris Akers	0	13,072,749	3.02%
Richard Thompson	0	13,072,749	3.02%

* As far as the Company is aware the legal holdings of Global Prime Partners LTD and JIM Nominees Limited, as set out above will not represent any beneficial interests of three per cent. or more of the issued share capital of the Company on Admission.

Please accept our apologies for any confusion this may have caused.

Yours faithfully

Christopher Michael Jeffries
CEO, Founder and Executive Chairman